

CORPORATE SOCIAL RESPONSIBILITY

Driving change in the pursuit of high-performance solutions and continuous, responsible improvement: this is our mission, which we carry out by integrating sustainability into our actions, fully aware that circularity presents a strategic opportunity to be implemented in our processes.

Backed by a proven experience, we lead companies in adopting ESG criteria within their governance, so that sustainability can evolve into a competitive advantage in an ever-changing market.



JANE LEPORI

Director

***“Even in work,
a touch of empathy
is essential”***

For 20 years, I have been leading Horizon Advisors, driven by the desire to be independent, to provide personalized advice that remains true to my ideologies, and with the intention of offering a service that encompasses the human aspect as well as the technical and professional aspects.

I consider sensitivity to be our distinctive trait, allowing us to look beyond and ensure that the client always receives a unique and tailored service according to their needs.



***Knowledge is the first
step towards a more
sustainable future.***

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**P e o p l e
P l a n e t
P r o g r e s s**



OUR VISION FOR YOUR GROWTH.

Horizon Advisors is an independent Family Office and Wealth Management company that offers a comprehensive range of services in the field of national and international taxation, domestic and international corporate formations and management, international relocation of individuals and businesses, estate planning, financial and business consulting, ISO process certification consultancy, entrepreneurship training, and corporate social responsibility consulting.

Thanks to our extensive international presence, with offices in Lugano, Lisbon, Bratislava, Abu Dhabi, Belgrade and Panama, as well as many other countries, we ensure a diverse set of skills capable of addressing every type of international market.

A HORIZON ADVISORS

Together for a Better Future

WE BELIEVE IN A SUSTAINABLE DEVELOPMENT.



In an interconnected and constantly evolving world, we consider it essential to create highly value-added work models capable of generating authentic impacts, by taking innovative paths of circularity

WE DEVELOP TRUSTWORTH RELATIONS.



The client is always at the center of every action we take, sharing each step towards a targeted and effective strategy to achieve their goals. The constant and professional presence, combined with proven experience, enables us to chart long-term and fully satisfying paths.

WE VALUE TRANSPARENCY IN OUR CULTURE



Lavorare bene e seriamente per offrire un servizio completo e di elevato livello: è ciò che garantiamo ai nostri clienti, operando nella massima precisione e attenzione per la miglior realizzazione dei loro interessi.

SERVICES

CORPORATE MANAGEMENT

A comprehensive service, from incorporation to accounting to supervision; a wide range of consultations that cover everything from daily administrative issues to strategic planning to personnel management, whether for internal or external companies.

TAX AND PERSONNEL PLANNING

We assist businesses and individuals in optimizing their tax position, both domestically and internationally, by advising on potential changes to their asset structure and guiding them, where necessary, in estate planning decisions.

REAL ESTATE

We have various real estate solutions for sale in Ticino and abroad, both for investment diversification purposes and as personal assets.

RELOCATION

We specialize in company and family relocation, with experience in Europe, the United Arab Emirates, and the rest of the world, particularly in selecting the right banks to work with.

RISK MANAGEMENT

We take care of guiding the client in assessing business risk, from buying and selling companies to mergers or successions.

TEAM BUILDING AND TRAINING

We develop training programs and team building activities with in-depth focus on topics ranging from welfare to entrepreneurship, all the way to sustainability.

CERTIFICATIONS

We provide consulting for the preparation of paths to obtain international ISO certifications.